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| PRESS RELEASE |
| **July 2025** |

**Average net salary in June: 1,564 BAМ**

**Real wage growth on an annual basis: 4.8%**

The average monthly net salary paid in Republika Srpska in June 2025 amounted to 1,564 BAM. Compared to May 2025, it was nominally higher by 1.0% and in real terms by 0.9%, while compared to the same month of the previous year, it was nominally higher by 9.7% and in real terms by 4.8%. The average monthly gross salary amounted to 2,406 BAM.

By activity sector, the highest average net salary in June 2025 was paid in *Mining and quarrying*, amounting to 1,946 BAM, while the lowest average net salary was paid in *Real estate activities*, amounting to 1,178 BAM.

In June 2025, compared to June 2024, all sectors recorded a nominal increase in net salary, with the highest growth observed in *Professional, scientific and technical activities (15.2%), Public administration and defence; compulsory social secirity (14.8%) and Education* (13.6%).

BAM

Chart 1. Average net salary by month

**Monthly inflation in June 2025: 0.1%**

**Annual inflation (June 2025/June 2024): 4.7%**

The prices of goods and services for personal consumption in Republika Srpska, measured by the Consumer Price Index, were on average 0.1% higher in June 2025 compared to the previous month, and 4.7% higher compared to the same month of the previous year. Of the 12 main sections of goods and services, prices increased year-on-year in nine divisions, decreased in two, and remained unchanged in one.

The highest annual price increase in June 2025 was recorded in *Food and non-alcoholic* *beverages* (10.5%) due to higher prices in the group non-alcoholic beverages (51.1%), fruit (19.3%) and oil and fat (13.8%). This was followed by *Health* (8.7%) due to higher prices in the group medical services (37.9%), and by *Restaurants and hotels* (7.2%) due to an 8.4% increase in the group food and beverage services.

Next came *Recreation and culture* with an increase of 5.8%, due to a 12.9% rise in the group recreation and sport services, followed by *Other* *goods and services* with a rise of 4.2% due to a 12.5% rise in the group personal care services and a 3.6% rise in *Alcoholic beverages and tobacco*, driven by a 5.5% increase in the group tobacco.

Prices in *Education* rose by 2.8%, driven by a 10.8% increase in the group pre-school education. An increase of 1.9% was also recorded in *Housing*, due to a 9.6% rise in the group other sevices related to the dwelling, while prices saw an increase of 1.5% in *Furniture and household equipment* due to a 3.2% rise in the group carpets and other floor coverings. Prices in *Communications* remained unchanged.

Year-on-year price decreases in June 2025 were recorded in *Transport* (4.6%) due to an 11.1% decrease in the group fuels and lubricants, and in *Clothing and footwear* (2.7%) as a result of seasonal discounts on clothing and footwear throughout the year.

Monthly inflation Annual inflation

Graph 2. Monthly and annual inflation

**Seasonally adjusted industrial production (June 2025-May 2025) up by 9.8%**

Seasonally adjusted industrial production in Republika Srpska in June 2025 increased by 9.8% compared to May 2025. Calendar-adjusted industrial production in June 2025 was 0.2% higher compared to June 2024.

In the period January–June 2025, calendar-adjusted industrial production in Republika Srpska was 4.3% lower compared to the same period in 2024.

Graph 3. Indices of industrial production, June 2021 – June 2025 (∅2021=100)

**Number of persons employed in industry (June 2025/May 2025) down by 0.5%**

The number of persons employed in industry in June 2025 was 0.5% lower compared to May of the same year. Compared to the 2024 average, the number of employed persons in industry in June 2025 was down by 2.4%, and compared to the same month of the previous year, it was down by 2.5%.

**In the period January–June 2025, exports increased by 6.6%, while imports increased by 3.6%**

In the period January–June 2025, exports amounted to 2.613 billion BAM, which is 6.6% more than in the same period in 2024, while imports amounted to 3.678 billion BAM, an increase of 3.6% compared to January–June 2024. The export-import coverage ratio was 71.1%.

In June 2025, exports amounted to 448 million BAM, which is 8.7% more than in June 2024, while imports amounted to 602 million BAM, down by 5.4% compared to June 2024. The export-import coverage ratio for June was 74.4%.

Regarding the geographical distribution of foreign trade in the period January–June 2025, Republika Srpska exported the most to Croatia, with a value of 463 million BAM (17.7%) and to Serbia with 433 million BAM (16.6%). In the same period, the highest import values were recorded from Serbia, 661 million BAM (18.0%) and from Italy, 512 million BAM (13.9%).

By product groups, in the period January–June 2025, the largest share of exports was accounted for by electricity, worth 264 million BAM (10.1% of total exports), while the largest share of imports was made up of petroleum oils and oils obtained from bituminous minerals (other than crude), valued at 228 million BAM (6.2% of total imports).

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2025

2024

Graph 4. Export and import by months

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